

**CIM Urban II Offshore GP, LLC**  
**Income Statement (Unaudited)**  
**January 1, 2020 - December 31, 2020**

<b>EXPENSES</b>	
General and Administrative	4,456
<b>Total Expenses</b>	<u>4,456</u>
<b>NET INCOME (LOSS)</b>	<u><u>(4,456)</u></u>

**CIM Urban II Offshore GP, LLC**  
**Balance Sheet (Unaudited)**  
**December 31, 2020**

<b>ASSETS</b>	
Receivables from related parties	800
Prepaid expenses	262
<b>TOTAL ASSETS</b>	<u><u>1,062</u></u>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Equity</b>	
Members' Equity	<u>1,062</u>
<b>Total Equity</b>	<u>1,062</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>1,062</u></u>